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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: *The foundation may be able to use a copy of this return to satisfy state reporting requirements.*

OMB No 1545-0052

2007

For calendar year 2007, or tax year beginning , 2007, and ending ,

G Check all that apply | Initial return | Final return | Amended return | Address change | Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: Wexner Foundation

Number and street (or P O box number if mail is not delivered to street address): 8000 Walton Parkway

Room/suite: 100

City or town: New Albany

State: Oh ZIP code: 43054

A Employer identification number: 23-7320631

B Telephone number (see the instructions): (614) 939-6060

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶$ 3,241,538.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	11,598,619.			
	2 Ck ▶ ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	147,444.	147,444.		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	11,746,063.	147,444.		
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	1,010,567.			1,010,567.
	14 Other employee salaries and wages	975,782.			975,782.
	15 Pension plans, employee benefits	301,133.			301,133.
	16a Legal fees (attach schedule) L-16a Stmt	4,695.			4,695.
	b Accounting fees (attach sch) L-16b Stmt	24,672.			24,672.
	c Other prof fees (attach sch) L-16c Stmt	347,750.			347,750.
	17 Interest				
	18 Taxes (attach schedule) See Line 18 Stmt	124,926.			124,926.
	19 Depreciation (attach sch) and depletion	13,208.			
	20 Occupancy	988,347.			988,347.
	21 Travel, conferences, and meetings	2,662,156.			2,662,156.
	22 Printing and publications	92,732.			92,732.
	23 Other expenses (attach schedule) See Line 23 Stmt	709,015.			709,015.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	7,254,983.			7,241,775.
	25 Contributions, gifts, grants paid	2,451,270.			2,451,270.
	26 **Total expenses and disbursements.** Add lines 24 and 25	9,706,253.			9,693,045.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	2,039,810.			
	b **Net investment income** (if negative, enter -0-)		147,444.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	58,135.	45,697.	45,697.
	2 Savings and temporary cash investments	899,688.	3,055,876.	3,055,876.
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less. allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	198,947.	98,204.	98,204.
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis ► 175,699.			
	Less accumulated depreciation (attach schedule) ► 133,938.	44,019.	41,761.	41,761.
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers — see instructions Also, see page 1, item I)	1,200,789.	3,241,538.	3,241,538.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,200,789.	3,241,538.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see the instructions)	1,200,789.	3,241,538.	
	31 **Total liabilities and net assets/fund balances** (see the instructions)	1,200,789.	3,241,538.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,200,789.
2	Enter amount from Part I, line 27a	2	2,039,810.
3	Other increases not included in line 2 (itemize) ► See Other Increases Stmt	3	939.
4	Add lines 1, 2, and 3	4	3,241,538.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	3,241,538.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2006	9,386,647.	3,445,946.	2.723968
2005	8,213,381.	4,758,195.	1.726155
2004	9,593,304.	2,360,278.	4.064481
2003	11,058,419.	2,714,988.	4.073101
2002	13,800,587.	4,694,986.	2.939431

2	**Total** of line 1, column (d)	2	15.527136
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	3.105427
4	Enter the net value of noncharitable-use assets for 2007 from Part X, line 5	4	3,657,978.
5	Multiply line 4 by line 3	5	11,359,584.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,474.
7	Add lines 5 and 6	7	11,361,058.
8	Enter qualifying distributions from Part XII, line 4	8	9,693,045.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary – see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☐ and enter 1% of Part I, line 27b	1	2,949.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	2,949.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	2,949.
6	Credits/Payments.		
a	2007 estimated tax pmts and 2006 overpayment credited to 2007 — 6a: 2,647.		
b	Exempt foreign organizations – tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 3,300.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	5,947.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	8.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►	10	2,990.
11	Enter the amount of line 10 to be: Credited to 2008 estimated tax ► 2,990. **Refunded** ►	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► $ _____ (2) On foundation managers ► $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see the instructions) ► _____ See States Registered In			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2007 or the taxable year beginning in 2007 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A | Statements Regarding Activities *Continued*

11a At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11a		X
b If 'Yes', did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, an annuities described in the attachment for line 11a?	11b		
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract?	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► Peggy Ugland Telephone no. ► (614) 939-6000

Located at ► 8000 Walton Parkway, Suite 100 New Albany OH ZIP + 4 ► 43054

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1b		X
Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2007?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2007, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2007? ☐ Yes ☒ No			
If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions)	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If 'Yes,' did it have excess business holdings in 2007 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2007)*	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2007?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No		
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b	X
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If 'Yes,' attach the statement required by Regulations section 53 4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If you answered 'Yes' to 6b, also file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 **List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Leslie H. Wexner 8000 Walton Parkway, Suite 100 New Albany OH 43054	Chairman 1.00	0.	0.	0.
Barbara Abrahamson 2123 Fair Ave. Bexley OH 43209	VP 40.00	274,327.	21,300.	0.
Dennis S. Hersch 551 Madison Ave., 9th Floor NY NY 10022	Secretary, Director 1.00	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc		736,240.	60,461.	0.

2 **Compensation of five highest-paid employees (other than those included on line 1– see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Elizabeth Meyers 2192 Sandover Rd Columbus OH 43220	Assistant to President 40.00	62,819.	1,287.	0.
Gordon I. Mars 249 S. Cassady Ave. Bexley OH 43209	Director, Graduate Fello 40.00	160,671.	15,796.	0.
Karen Collum 5779 Albany Green Westerville OH 43081	Administrator 40.00	78,588.	11,390.	0.
Lori Baron 185 E. 85th St., Apt 21F NY NY 10028	Director, Operations 40.00	123,494.	10,961.	0.
Brigitte Dayan 215 W.95th St. Apt4K NY 10025	Director, Wexner Alumni 40.00	107,589.	7,985.	0.
Total number of other employees paid over $50,000			►	1

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Rabbi Maurice Corson 181 East 81 St.,Apt 11B New York NY 10028	Rabbinical Advisory Services	54,336.
Rabbi Jay Moses 215 West 95th St,Apt12F,N NY 10025	Rabbinical Advisory Services	67,386.
Rabbi Herbert A.Freidman 500 E. 77th ST NY NY 10162	Rabbinical Advisory Services	222,463.
Total number of others receiving over $50,000 for professional services ►		none

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Religious education program to strengthen Jewish community leaders through intensive study of text in bible,history,philosophy and law led by experienced clergy & faculty.See statements 8 thru 20 for listing of seminars.	1,751,200.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	0.
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ►	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	3,522,217.
c	Fair market value of all other assets (see instructions)	1c	191,466.
d	**Total** (add lines 1a, b, and c)	1d	3,713,683.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,713,683.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	55,705.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,657,978.
6	**Minimum investment return.** Enter 5% of line 5	6	182,899.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	182,899.
2a	Tax on investment income for 2007 from Part VI, line 5	2a	2,949.		
b	Income tax for 2007 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,949.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	179,950.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	179,950.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	179,950.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	9,693,045.
b	Program-related investments – total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	9,693,045.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	9,693,045.

Note: *The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years*

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2006	(c) 2006	(d) 2007
1 Distributable amount for 2007 from Part XI, line 7				179,950.
2 Undistributed income, if any, as of the end of 2006.				
a Enter amount for 2006 only			0.	
b Total for prior years: 20 03 , 20 04 , 20 05		0.		
3 Excess distributions carryover, if any, to 2007:				
a From 2002 13,567,684.				
b From 2003 10,923,168.				
c From 2004 9,475,782.				
d From 2005 7,977,671.				
e From 2006 9,217,278.				
f **Total** of lines 3a through e	51,161,583.			
4 Qualifying distributions for 2007 from Part XII, line 4. ► $ 9,693,045.				
a Applied to 2006, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2007 distributable amount				179,950.
e Remaining amount distributed out of corpus	9,513,095.			
5 Excess distributions carryover applied to 2007 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	60,674,678.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2006 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2007 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2008				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2002 not applied on line 5 or line 7 (see instructions)	13,567,684.			
9 **Excess distributions carryover to 2008.** Subtract lines 7 and 8 from line 6a	47,106,994.			
10 Analysis of line 9				
a Excess from 2003 10,923,168.				
b Excess from 2004 9,475,782.				
c Excess from 2005 7,977,671.				
d Excess from 2006 9,217,278.				
e Excess from 2007 9,513,095.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2007, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

Leslie H. Wexner

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Larry Moses, President
8000 Walton Parkway, Suite 105
New Albany OHIO 43054 (614) 939-6060

b The form in which applications should be submitted and information and materials they should include

See Attached Pages 29 thru 43

c Any submission deadlines.

See Attached Pages 29 thru 43

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Attached Pages 29 thru 43

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See attached schedule of grants on attached pages 5 thru 7. OH 43054		Attached	Attached	2,451,270.
Total			► **3a**	2,451,270.
b *Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	147,444.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				147,444.	
13 **Total.** Add line 12, columns (b), (d), and (e)				13	147,444.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a (1)		X
	(2) Other assets	1a (2)		X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b (1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b (2)		X
	(3) Rental of facilities, equipment, or other assets	1b (3)		X
	(4) Reimbursement arrangements	1b (4)		X
	(5) Loans or loan guarantees	1b (5)		X
	(6) Performance of services or membership or fundraising solicitations	1b (6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

SIGN HERE

▶ Signature of officer or trustee — Date: 9-26-08 — ▶ Title: President

Paid Preparer's Use Only

Preparer's signature ▶ — Date: 9/25/08 — Check if self-employed ▶ ☐ — Preparer's SSN or PTIN (See **Signature** in the instrs): 070-36-7237

Firm's name (or yours if self-employed), address, and ZIP code ▶ Cornick, Garber & Sandler, LLP
825 Third Avenue - 4th Floor
New York, NY 10022

EIN ▶ 13-2620561

Phone no ▶

Form 990-PF, Page 1, Part I, Line 18
Line 18 Stmt

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
State Filing Fees	450.			450.
Payroll Taxes	123,361.			123,361.
Federal Excise Tax	1,115.			1,115.
Total	124,926.			124,926.

Form 990-PF, Page 1, Part I, Line 23
Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Insurance	6,471.			6,471.
Repairs & Maintenance	87,927.			87,927.
Office Supplies, Postage&Misc	45,171.			45,171.
Delivery & Security	13,126.			13,126.
Moving	3,317.			3,317.
Honoraria	257,170.			257,170.
Dues	63.			63.
Computer Expense	64,655.			64,655.
Parsonage	229,741.			229,741.
Continuing Education	1,374.			1,374.
Total	709,015.			709,015.

Form 990-PF, Page 2, Part III, Line 3
Other Increases Stmt

Depreciation	939.
Total	939.

Form 990-PF, Page 4, Part VII-A, Line 8a
States Registered In

OH - Ohio
NY - New York

Form 990-PF, Page 6, Part VIII, Line 1
Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person ☐ Business ☐ Abigail S. Wexner One Whitebarn Rd. New Albany OH 43054	Trustee 1.00	0.	0.	0.
Person ☐ Business ☐ Larry S. Moses 300 S. Drexel Ave.,Cols. OH 43209	President 40.00	456,913.	38,012.	0.
Person ☒ Business ☐ Cynthia Chazan 53 Speir Dr. S.Orange NJ 07079	VP 40.00	279,327.	22,449.	0.
Person ☒ Business ☐ Gideon Kaufman 315 E. Hymen Ave. Aspen CO 81611	Director 1.00	0.	0.	0.
Total		736,240.	60,461.	0.

Form 990-PF, Page 1, Part I, Line 16a
L-16a Stmt

Line 16a - Legal Fees:

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Vorys,Sater,Seymour&	General Coporate	667.			667.
Reshef& Reshef	Lease Consultation	4,028.			4,028.
Total		4,695.			4,695.

Form 990-PF, Page 1, Part I, Line 16b
L-16b Stmt

Line 16b - Accounting Fees:

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Ernst&Young	Financial Statements	17,000.			17,000.
Eli Jaffe, CPA	Financial Analysis	7,672.			7,672.
Total		24,672.			24,672.

Form 990-PF, Page 1, Part I, Line 16c
L-16c Stmt

Line 16c - Other Professional Fees: Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADP	Payroll Processing	3,565.			3,565.
Rabbi Jay Moses	RabbinicalAdvisoryFees	67,386.			67,386.
Rabbi Maurice Corson	RabbinicalAdvisoryFees	54,336.			54,336.
Rabbi Herbert Friedm	RabbinicalAdvisoryFees	222,463.			222,463.
Total		347,750.			347,750.

Supporting Statement of:

Form 990-PF, p1/Line 1(a)

Description	Amount
	10,000,000.
	760,473.
	175,000.
	100,000.
	175,000.
	175,000.
	175,000.
	25,000.
	13,146.
Total	11,598,619.

The Wexner Foundation
23-7320631
FY 12-31-2007

Page 10, Part XVI, Line 3a-Grants	Date			Purpose
United Way Of Franklin County 360 S Third St Columbus , Ohio 43215 (501(c)3 Organization)	12-5-07	Cash	1,591	To fund community assistance programs
Tel Aviv University.American Council 39 Broadway, 15th Floor New York, NY 10006 (501(c)3 Organization)	5-8-07	Cash	25,000	To provide educational funding
The Schottenstein Chabad House 207 E 15th Ave Columbus,Oh 43201 (501(c)3 Organization)	9-5-07	Cash	2,500	To provide educational funding
Fellowships-Paid During Calendar Year Hebrew Union College 3101 Clifton Ave Cincinnati,Ohio 45220 (501(c)3 Organization)		Cash	224,420	To fund educational fellowships
Yeshiva University 500 W 185th St New York, New York 10033 (501(c)3 Organization)		Cash	92,875	To fund educational fellowships
Jewish Theological Seminary Broadway And 122nd St New York,New York 10027 (501(c)3 Organization)		Cash	310,960	To fund educational fellowships
Hebrew College 160 Herick RD Newton Centre,Ma 02459 (501(c)3 Organization)		Cash	39,325	To fund educational fellowships
Mills College 5000 MacArthur Blvd Oakland,Ca 94613 (501(c)3 Organization)		Cash	10,000	To fund educational fellowships
Stanford University Stanford, CA 94305 (501(c)3 Organization)		Cash	78,564	To fund educational fellowships
Hebrew University of Jerusalem 1 Battery Park Plaza,25th Floor New York,New York 10004 (501(c)3 Organization)		Cash	9,100	To fund educational fellowships
Yeshivat Chovevei Torah Rabinical School 550W 110th St New York,New York 10025 (501(c)3 Organization)		Cash	186,500	To fund educational fellowships
Columbia University 210 Kent Hall New York,New York 10025 (501(c)3 Organization)		Cash	40,654	To fund educational fellowships
University of Arizona PO Box 44390 Tuscon,Az 85733 (501(c)3 Organization)		Cash	1,200	To fund educational fellowships
Brandeis University 415 South Street Waltham,Mass 02254 (501(c)3 Organization)		Cash	15,000	To fund educational fellowships

Reconstructionist Rabbinical College Church Road & Greenwood Avenue Wyncote,Pa 19095 (501(c)3 Organization)		Cash	51,150	To fund educational fellowships
Harvard University Cambridge,Mass 02138 (501(c)3 Organization)		Cash	834,901	To fund educational fellowships
CUNY Graduate School 33 W 42nd St. New York, New York 10036 (501(c)3 Organization)		Cash	10,000	To fund educational fellowship
New York University 100 Washington Square East New York, New York 10003 (501(c)3 Organization)		Cash	328,676	To fund educational fellowship
Washington University 1 Brookings Dr St Louis, Mo 63130 (501(c)3 Organization)		Cash	10,000	To fund educational fellowship
Princeton University 103 Clio Hall Princeton, NJ 08544 (501(c)3 Organization)		Cash	13,800	To fund educational fellowship
University of Pennsylvania 3451 Walnut Street Philadelphia, Pa 19104 (501(c)3 Organization)		Cash	2,717	To fund educational fellowship
Boston U 881 Commonwealth Ave Boston,Ma 02215 (501(c)3 Organization)		Cash	45,755	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per U of Pennslyvania Policy Yascob Dweck 2045 Spuce St ,Apt 1R Philadelphia, Pa 19103	3-7-07	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy Leslie Ginsparg 143 Bennett Ave ,Apt 20 NY,NY 10040	3-7-07	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Columbia Policy Jonathan Gribetz 750 Columbus Avenue,Apt 10E NY,NY 10025	3-7-07	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy Michael Kay 323 West 96th St ,Apt 415 NY,NY 10025	3-7-07	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy Abby Kornfeld 309 W 99th St ,Apt 5A NY,NY10025	3-7-07	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Columbia Policy Rebecca Silvera Sasson 174 Linden St,#E6 New Haven,CT 06511	3-7-07	Cash	8,833	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy David Bryfman 553 10thSt ,#3 Brooklyn, New York 11215	3-7-07	Cash	6,667	To fund educational fellowship

Living Stipends-Paid Directly To Fellow Per New York U Policy Jenny Goldstein 56 Sixth Ave ,Apt 3 Brooklyn, New York 11217	3-7-07	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy David Koffman 255 Thirteenth St ,#2 Brooklyn, New York 11215	3-7-07	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Stanford Policy Sivan Kroll-Zeldin Zakai 1788 Oak Creek Drive,Apt 412 Palo Alto, Ca 94304	3-7-07	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy Karen Plotkin 215 W 95th St ,Apt 5D New York, New York 10025	3-7-07	Cash	6,666	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Stanford Policy Noam Silverman 378 College Ave , #8 Palo Alto, Ca 94306	3-7-07	Cash	7,750	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy Yona Shem Toy 126 St Marks Place,Apt 18 New York, New York 10009	3-7-07	Cash	6,666	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy Anat Barber 120 W 97th,Apt 5D NY,NY 10025	3-7-07	Cash	6,666	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Boston U Policy James Bornstein 475 Elgin Ave Manchester, NH 03104	3-7-07	Cash	6,666	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy Menachem Hecht 495 W 186th St ,Apt B NY,NY 10022	3-7-07	Cash	6,666	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Hebrew College Policy Joseph Berman 102 Morrison Ave ,#1 Somerville, Ma 02144	3-7-07	Cash	6,666	To fund educational fellowship
	Total Grants Paid		2,451,270	

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

BOCA RATON '07 AT-A-GLANCE

YEAR I -FALL (WEDNESDAYS)

DATE	INSTRUCTOR	SUBJECT
9/5	Dr. Andrea Weiss	Cosmos & Creation: The start of the Master Story
9/19	Dr. Andrea Weiss	Exodus & Covenant: Foundation of the Relationship between God and Israel
10/10	Dr. Andrea Weiss	Wilderness & Settlement: Formation of a Nation
10/24	Dr. Andrea Weiss	Ideal & Reality: Institutions and Daily Life in Ancient Israel
11/7	Dr. Andrea Weiss	Sovereignty, Destruction, Renewal: The Rise and Fall of the Monarchy
12/19	Dr. Andrea Weiss	From Temple to the Talmud: The Emergency of Rabbinic Judaism

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

BOCA RATON '07 AT-A-GLANCE

YEAR I – WINTER (WEDNESDAYS)

DATE	INSTRUCTOR	SUBJECT
1/9	Dr. Benjy Gampel	The Jews under Medieval Christendom (approx. 325-1096)
1/16	Dr. Benjy Gampel	Jews and Jewries in the Orbit of Islam
2/6	Dr. Benjy Gampel	The Development of Ashkenazic Jewry and its Expulsion; The Rise of Sephardic Jewry in Christian Iberia (096-mid 14th century)
2/13	Dr. Benjy Gampel	Roads to Modernity: Social, Economic, Political and Intellectual (1391-mid 17th century)
3/5	Dr. Benjy Gampel	Eastern European Jewry through 1881

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

BOCA RATON '07 AT-A-GLANCE

YEAR I – SPRING (WEDNESDAYS)

DATE	INSTRUCTOR	SUBJECT
4/2	Prof. Michael Stanislawski	Traditional Jewish Society and the Challenges of the Enlightenment
4/9	Prof. Michael Stanislawski	Jewish Religious Thought, 1780-1880
4/30	Prof. Michael Stanislawski	Emigration and the Emergence of American Jewry
5/14	Prof. Michael Stanislawski	Modern Antisemitism and the Holocaust
5/28	Prof. Michael Stanislawski	Zionism and the Rise of the State of Israel

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

CHICAGO '06 AT-A-GLANCE

YEAR II – FALL TUESDAYS

DATE	INSTRUCTOR	SUBJECT
9/25	Arna Poupko Fisher	Leadership, Authority and Transition: The Prophets, the Kings and the Righteous
10/9	Arna Poupko Fisher	Priest, Prophet and King: Authority and Rivalry in Ancient Israel
10/23	Arna Poupko Fisher	The Book of Ruth: Autonomy and Vision as Programs for Leadership
11/6	Arna Poupko Fisher	The Risks of a Leader in Diaspora: The Book of Esther
11/27	Arna Poupko Fisher	Suffering, Divine Justice, and Personal and Communal Redemption

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

CHICAGO '06 AT-A-GLANCE

YEAR II – WINTER TUESDAYS

DATE	INSTRUCTOR	SUBJECT
12/18	Rabbi Danny Landes	The Mishnah
1/8	Rabbi Danny Landes	Midrash and Aggadah
1/15	Rabbi Danny Landes	The Talmud: The Mishnaic and Midrashic Synthesis
1/29	Rabbi Danny Landes	The Codes and Responsa

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

CHICAGO '06 AT-A-GLANCE

YEAR II – SPRING TUESDAYS

DATE	INSTRUCTOR	SUBJECT
2/12	Dr. Lawrence A. Hoffman	The Anatomy of the *Siddur:* Archeology of the Spirit
2/26	Dr. Lawrence A. Hoffman	*Sh'ma, Amidah, Kaddish*
3/11	Dr. Lawrence A. Hoffman	Mysticism in Prayer: The Quest for Creativity with the Divine
3/18	Dr. Lawrence A. Hoffman	The *Haggadah*

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

CHICAGO '06 AT-A-GLANCE

YEAR II – SPRING TUESDAYS

DATE	INSTRUCTOR	SUBJECT
4/29	Rabbi Gordon Tucker	Believing, Behaving and Belonging I: "Everything is in the Hands of Heaven, Except for Reverence of Heaven"
5/13	Rabbi Gordon Tucker	Believing, Behaving, and Belonging II: Moses is Truth, and his Torah is Truth
5/27	Rabbi Gordon Tucker	Believing, Behaving and Belonging III: "By Removing Himself from the Collective, he has Denied the Fundamental Principal"

THE WEXNER HERITAGE PROGRAM
2007 - 2008 ACADEMIC YEAR

HOUSTON 06 AT-A-GLANCE

YEAR II - FALL (WEDNESDAYS)

DATE	INSTRUCTOR	SUBJECT
8/29	Rabbi Matthew Berkowitz	**Charismatic Leadership and the Period of the Judges**
9/19	Rabbi Matthew Berkowitz	**Hannah, Samuel, and the Transitional Period**
10/10	Rabbi Matthew Berkowitz	**The Monarchy: King David**
10/24	Rabbi Matthew Berkowitz	**Prophets and Their Subversive Leadership**
11/7	Rabbi Matthew Berkowitz	**Reflections on Covenant Through the Wisdom of Women**

THE WEXNER HERITAGE PROGRAM
2007 - 2008 ACADEMIC YEAR

HOUSTON 06 AT-A-GLANCE

YEAR II – WINTER (WEDNESDAYS)

DATE	INSTRUCTOR	SUBJECT
12/12	Rabbi Avi Weiss	**What is Prayer?**
1/9	Rabbi Avi Weiss	**How Prayer impacts the worshipper and God**
1/23	Rabbi Avi Weiss	**Individual and Community; Spontaneity and Standardization**
2/6	Rabbi Avi Weiss	**Finding God in Prayer**

THE WEXNER HERITAGE PROGRAM
2007 - 2008 ACADEMIC YEAR

HOUSTON 06 AT-A-GLANCE

YEAR II - Spring (WEDNESDAYS)

DATE	INSTRUCTOR	SUBJECT
2/13	Rabbi Aaron Panken	**Second Temple Precursor Texts and the Mishnah**
3/5	Rabbi Aaron Panken	***Midrash* and *Aggadah***
3/26	Rabbi Aaron Panken	**The Two Talmuds**
4/9	Rabbi Aaron Panken	**Codes and Response: Jewish Law in the Post-Talmudic Period**

THE WEXNER HERITAGE PROGRAM
2007 - 2008 ACADEMIC YEAR

HOUSTON 06 AT-A-GLANCE

YEAR II - Spring (WEDNESDAYS)

DATE	INSTRUCTOR	SUBJECT
4/16	Dr. Noam Pianko	**In Search of Ultimate Authority: From Torah to Reason (and Back Again?)**
4/30	Dr. Noam Pianko	**Redefining Israel: The Development of Jewish Nationalism(s)**
5/14	Dr. Noam Pianko	**The Role of Faith in Modern Jewish Life**

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

PITTSBURGH '07 AT-A-GLANCE

YEAR I - FALL (TUESDAYS)

DATE	INSTRUCTOR	SUBJECT
9/4	Dr. Marc Brettler	The Bible: Structure, Genres, History and Historicity
9/25	Dr. Marc Brettler	Biblical Narratives: Creation in the Bible
10/9	Dr. Marc Brettler	Exodus and Revelation
10/23	Dr. Marc Brettler	Biblical Laws: Shabbat and the Festivals as an Example
11/6	Dr. Marc Brettler	The Second Temple Period
11/27	Dr. Marc Brettler	From the Bible to Rabbinic Judaism

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

PITTSBURGH '07 AT-A-GLANCE

YEAR I –WINTER (TUESDAYS)

DATE	INSTRUCTOR	SUBJECT
1/8	Dr. David Starr	The Jews in the Islamic World, 7th to 12 Centuries
1/15	Dr. David Starr	Medieval Christian Europe, 11th to 15th Centuries
2/5	Dr. David Starr	Ottoman Empire and the Middle East, 15th to 17th Centuries
2/12	Dr. David Starr	Western Europe, 16th to 18th Centuries
2/26	Dr. David Starr	Eastern Europe, 13th to 19th Centuries

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

PITTSBURGH '07 AT-A-GLANCE

YEAR I - SPRING (TUESDAYS)

DATE	INSTRUCTOR	SUBJECT
3/25	Samuel Kassow	The Breakdown of Traditional Society: Emancipation, Haskala, Hasidim
4/8	Samuel Kassow	1881: The Symbolic Turning Point of Modern Jewish History
4/15	Samuel Kassow	The Formation of American Jewry
5/13	Samuel Kassow	War and Revolution
5/27	Samuel Kassow	The Holocaust: Jewish Responses

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

SAN FRANCISCO '06 AT-A-GLANCE

YEAR II – FALL TUESDAYS

DATE	INSTRUCTOR	SUBJECT
9/4	Rabbi Ed Feinstein	Who Should Lead?
9/25	Rabbi Ed Feinstein	What Manner of Person is the Prophet?
10/9	Rabbi Ed Feinstein	Divine Justice and the Problem of Suffering
11/6	Rabbi Ed Feinstein	Who Belongs, Who is the Stranger?
11/27	Rabbi Ed Feinstein	The Meaning of Life and the Life of Meaning

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

SAN FRANCISCO '06 AT-A-GLANCE

YEAR II – WINTER TUESDAYS

DATE	INSTRUCTOR	SUBJECT
12/18	Rabbi Yosef Kanefsky	Introduction to Rabbinic Literature
1/8	Rabbi Yosef Kanefsky	Knee-Deep in the Talmud
1/15	Rabbi Yosef Kanefsky	The World of Midrash and Aggadah
1/29	Rabbi Yosef Kanefsky	After the Talmud: Jewish Law Since the Rabbis

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

SAN FRANCISCO '06 AT-A-GLANCE

YEAR II – SPRING TUESDAYS

DATE	INSTRUCTOR	SUBJECT
2/12	Rabbi Lavey Derby	The Anatomy of the *Siddur*
2/26	Rabbi Lavey Derby	The Structure of the *Siddur: Birkhot Ha-Sachar, Pesukei De'Zimra* and the *Sh'ma* and its Blessings
3/11	Rabbi Lavey Derby	The Structure of the *Siddur:* The Amidah and Concluding Prayers
3/25	Rabbi Lavey Derby	Prayer Renewed: The Contemporary Spiritual Revolution

Class Location:

The Jewish Community High School of the Bay
1835 Ellis Street
Conference Room 120 (1st Floor)
San Francisco, CA 94115

Contact: Kerry Lanigan
(415) 345-9777 x 115
klanigan@jchsofthebay.org

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

SAN FRANCISCO '06 AT-A-GLANCE

YEAR II – SPRING TUESDAYS

DATE	INSTRUCTOR	SUBJECT
4/8	Rabbi Elliot Dorff	God
4/29	Rabbi Elliot Dorff	Law
5/13	Rabbi Elliot Dorff	Leadership

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

WESTCHESTER '07 AT-A-GLANCE

YEAR I - FALL (WEDNESDAYS)

DATE	INSTRUCTOR	SUBJECT
9/5	Dr. Erica Brown	On the Study and Beginning of Jewish History
9/19	Dr. Erica Brown	From Creation to Covenant
10/10	Dr. Erica Brown	From a Family to a Nation to Redemption
10/24	Dr. Erica Brown	The Wilderness Journey to the Promised Land
11/7	Dr. Erica Brown	From Mosaic Leadership to Prophets and Kings
11/28	Dr. Erica Brown	Introducing the Rabbinic Era

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

WESTCHESTER '07 AT-A-GLANCE

YEAR I - WINTER (WEDNESDAYS)

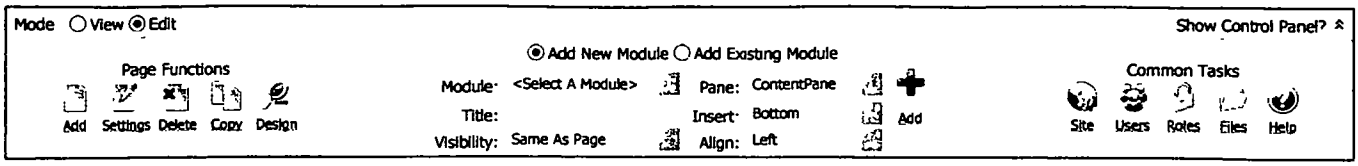
DATE	INSTRUCTOR	SUBJECT
1/9	Rabbi JJ Schacter	A History of the Jews under Medieval and Early Modern Times
1/23	Rabbi JJ Schacter	Jews and Jewries in the Orbit of Islam (622-1453)
2/6	Rabbi JJ Schacter	The Life and Culture of Sephardic and Ashkenazic Jewries—12th through the 15th Centuries
2/13	Rabbi JJ Schacter	Eastern European Jewry through the Middle of the 18th Century
3/5	Rabbi JJ Schacter	Roads to Modernity: Social, Economic, Political and Intellectual Jewish Life (c.1500-1789)

THE WEXNER HERITAGE PROGRAM 2007 - 2008 ACADEMIC YEAR

WESTCHESTER '07 AT-A-GLANCE

YEAR I -SPRING (WEDNESDAYS)

DATE	INSTRUCTOR	SUBJECT
3/19	Dr. Derek Penslar	The Origins of Jewish Modernity
4/2	Dr. Derek Penslar	Acculturation and its Limits Among Nineteenth-Century Jews
4/16	Dr. Derek Penslar	Antisemitism: From Judeophobia to Genocide
4/30	Dr. Derek Penslar	Self-Emancipation: 20th-Century Jewish Politics and Culture
5/14	Dr. Derek Penslar	The Bi-Polar Jewish World: Israel and North America Since 1945



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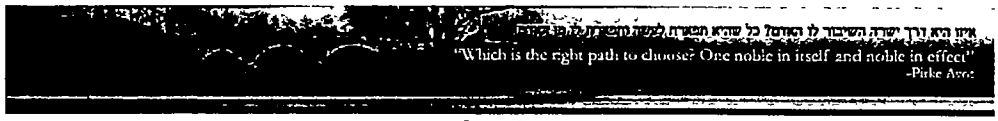

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APPLICATION FORM 1 - General Information

Welcome to the Wexner Graduate Fellowship Program's Application.

You may fill out your application in multiple sessions When you click the "Update and Continue" button at the end of each section your information will be saved for future editing You do not need to fill out the application in order, but you will not be able to save a section unless all of the required information is entered You will be told if you did not fill out any section of required information

Should you have any questions when completing this application please contact Linda Smith at **lsmith@wexner.net** or (614) 939-6060

Edit Text

Step 1 **General Information**

Step 1 of 10

Edit Text

Jump to a section

1 If you are applying for other grants or scholarships for your graduate program please list them below

2 Which of the following have been most influential in your decision to pursue a professional career in the Jewish community?

- [ ] Family
- [ ] Mentors
- [ ] Professional Role Models
- [ ] Undergraduate Experiences
- [ ] Peers
- [ ] Teachers
- [ ] Summer Camp
- [ ] Israel Trip
- [ ] Jewish Day School
- [ ] Jewish Supplementary School
- [ ] Other

If you checked "other" please specify

3 Please indicate your chosen professional career area

The Wexner Graduate Fellowship Committee is interested in understanding your career goals. Candidates will be assessed in comparison to others with similar interests. Consider your choice carefully and explain it fully in your essays. If you are uncertain about which career area to choose please consult (via email) with Or Mars, Director of the Graduate Fellowship Program at ***omars@wexner.net****.*

Candidates pursuing careers Jewish Education or Jewish Professional Leadership will, if selected, be designated a member of the Davidson Scholar cohort within The Wexner Graduate Fellowship

Please Select One

4 List the specifc graduate programs and academic institutions to which you have applied to prepare for your professional career Also indicate the application date and the projected enrollment date for each program

University	Specific Program	City	State	Start Date
Click here to add a Program				

5 Please upload a recent photograph of yourself

Click "Browse" to locate a file on your computer, then "Upload" to send us the photo Once you have uploaded a photograph it cannot be deleted but you may replace it with another photograph

Browse... Upload

Update and Continue

Add Question (Update PDF)

Add Button

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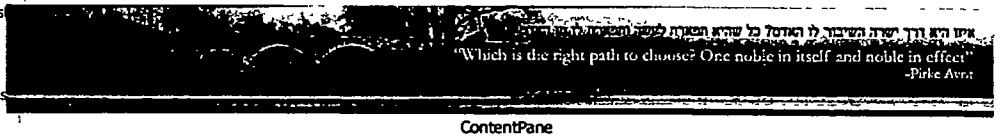

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APPLICATION FORM 2 - General Education

Step 2 Education

Step 2 of 10

Edit Text

Jump to a section

1 List all undergraduate and graduate schools that you have attended If you did not graduate from a school, enter in all information necessary and then leave the graduated date blank.

School Name	Location	Dates Attended	Major Areas of Study	Diploma/Degree Granted	Date Graduated (MM/YYYY)
Click here to add a College					

2 List academic awards, honors, scholarships, and distinctions you have attained in your general education, as well as any publications you have authored (Please limit your response to 1,000 characters)

3 Have you been suspended or dismissed from an academic institution?

○ No ○ Yes

If you have you been suspended or dismissed from any academic institution, please explain below, otherwise leave blank. (Please limit your response to 1,000 characters)

4 If you have not been enrolled in an institution of higher learning in the past year(s), please describe your activities since you were last enrolled (Please limit your response to 1,000 characters)

5 In which foreign language(s) (other than Hebrew) are you proficient? Please rate yourself in the following categories as excellent, good, fair or poor (There will be an opportunity to rate yourself in Hebrew proficiency later)

Language	Reading Comprehension	Speaking	Writing	Translation
Click here to add a Language				

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Add Question (Update PDF)

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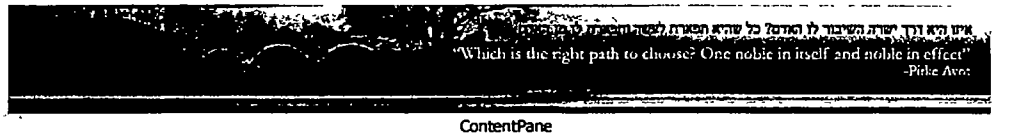

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APPLICATION FORM 3 - Jewish Education

Step 3 Jewish Education

Step 3 of 10

Edit Text

Jump to a section

1 Please list all elementary and secondary formal Jewish educational institutions that you attended

School	Affiliation	Location	Type of Program	Dates Attended
Click here to add a School				

2 List informal Jewish educational activities, including summer camps, youth groups, Israel trips or other programs in which you have participated

Organization	Location	Type of Program	Your Role	Dates of Participation
Click here to add an Activity				

3 List up to five university level courses in Jewish Studies If you have taken more than five Jewish Studies classes then please list the ones that are most significant in your opinion The committee will view the remaining courses on your transcripts

School	Location	Course Description	Instructor	Credit Units
Click here to add a Course				

4 Please list all formal Hebrew language study you have completed

Rate your Hebrew skill level in the following areas

Reading Comp	Select
Speaking	Select
Writing	Select
Translation	Select

5 List any academic awards, honors, scholarships and distinctions you have attained in your Jewish education as well as any related publications you have authored that you have NOT listed already in Step 2 (Please limit your response to 1,000 characters.)

Update and Continue

Add Question (Update PDF)

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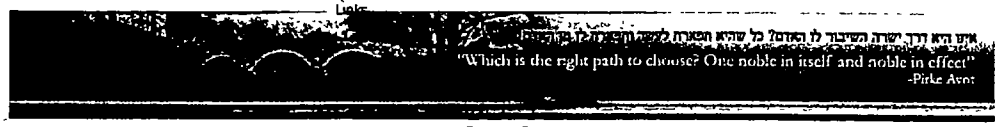

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APPLICATION FORM 4 - Employment History

Step 4 Employment History

Step 4 of 10

Edit Text

Jump to a section

1 Please list all work experience (including teaching, camp counseling, etc.) and indicate whether or not it was done in the Jewish community

Dates of Employment	Title	Organization	Jewish?	Hrs per week
Click here to add a Work Experience				

Update and Continue

Add Question (Update PDF)

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Alumni Goals and Values

Wexner Graduate Fellowship Alumni

Wexner Heritage Program Alumni

Wexner Israel Fellowship Alumni

ThemeImagePane

"Which is the right path to choose? One noble in itself and noble in effect"
-Pirke Avot

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APPLICATION FORM 5 - Extra-Curricular Activities

Step 5 **Extra-Curricular Activities & Interests**

Step 5 of 10

Edit Text

Jump to a section

1 List and briefly describe your campus-related extra-curricular activities, including positions of leadership (Please limit your response to 1,000 characters)

2 List and briefly describe your Jewish volunteer and other activities in the larger community (Please limit your response 1,000 characters)

3 Describe your hobbies and leisure-time interests (Please limit your response to 1,000 characters)

Update and Continue

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Alumni Goals and Visions

Wexner Graduate Fellowship Alumni

Wexner Heritage Program Alumni

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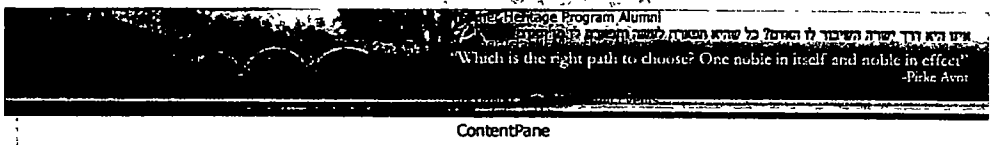

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APPLICATION FORM 6 - Additional Information

Step 6 Additional Information

Step 6 of 10

Edit Text

Jump to a section

1 Name of undergraduate university from which you graduated

2 Cumulative Undergraduate Grade Point Average

3 If your graduate program requires the GRE or other test, please list your Graduate Record Examination (GRE), Law School Admissions Test (LSAT), or Graduate Management Admissions Test (GMAT) scores, if known at this time If you have taken another graduate school entrance test other than those mentioned above, please contact (via email) Or Mars, Director of the Graduate Fellowship Program at omars@wexner.net to determine its eligibility.

If the graduate programs to which you are applying do not require one of these exams then you may leave this field blank If you have taken the GRE and feel that your scores will be helpful to your application then you may choose to include them here (if known) and submit official transcripts

Verbal

Quantitative

Analytical

Exam Date (Month and Year)

If a graduate program to which you are applying requires a standardized entrance exam then your application will not be considered complete until GRE/LSAT/GMAT scores are verified through official records All applicants must submit official records verifying GPA. It is the responsibility of the applicant to make sure that these documents are submitted to the Foundation by 11.00 AM EST on Friday, February 1, 2008. The Foundation's institution number for the GRE is #3134 For other tests, the applicant must send an unopened test score transcript directly to

Linda Smith
The Wexner Foundation
8000 Walton Parkway #110
New Albany, OH 43054

4 Because we realize that no application is able to glean all the information a candidate might wish to include, this space is designed for you to write your own question and to answer it in 250 words or less The committee encourages you to be creative in your question and answer

Question

Answer

Update and Continue

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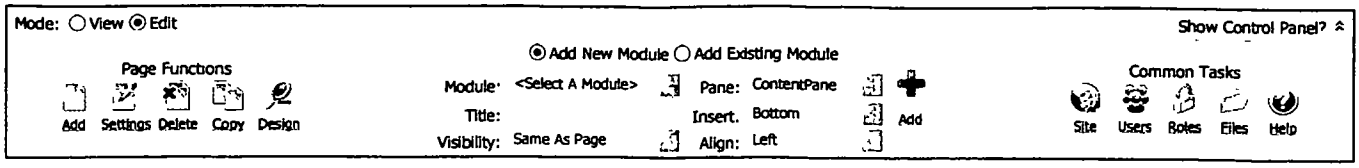

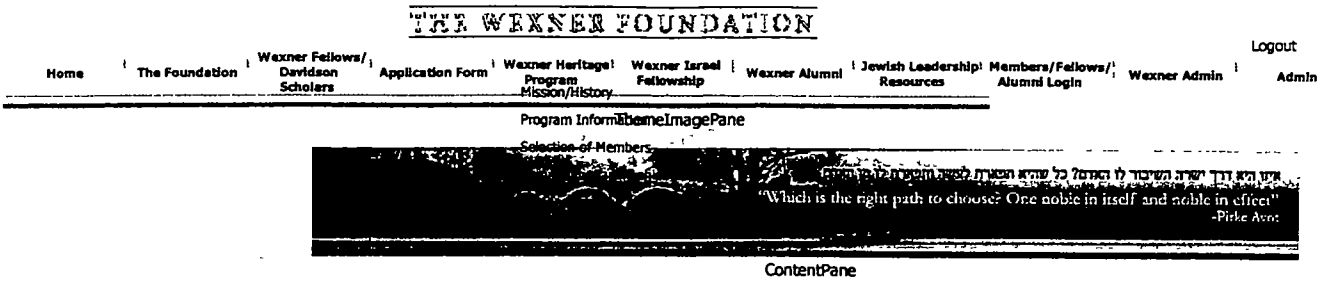

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APPLICATION FORM 7 - References

Step 7 References

Step 7 of 10

Edit Text

Jump to a section

Electronic and Paper Reference Process

Your references may be provided electronically (preferred) or through regular mail with a sealed and signed envelope. Our system will automatically send an email asking your references listed below to complete an online recommendation on your behalf Your references will log into this program and type in their comments. When those comments are saved, you will receive an email confirming that the recommendation has been completed If you do not have email addresses for all three individuals, you will need to download and print the PDF (paper) version and follow the directions You may submit some recommendations electronically and some through regular mail

Please note that after you click "send email" the button will change to "re-send email " Your email will have been sent to the selected address This option simply gives you the opportunity to re-send if necessary

Recommendation Types
Provide the names, titles, telephone number and email address of the three individuals who will submit letters of recommendation on your behalf At least one is to be from an academic instructor who was worked closely with you and one from an employment supervisor who is well acquainted with your work experience

You must enter three names, titles, and phone numbers before you can save the information on this page If your particular reference person does not have an email address or does not wish to complete their letter of recommendation online, you may leave their email field blank and have them send in the form by regular mail

We advise that you contact your recommenders directly to insure that they received this information and that it did not go into their spam folder

	Title	First Name	Last Name	Phone	Email Address	
Academic Instructor						Send Email
Employment Supervisor						Send Email
Other						Send Email

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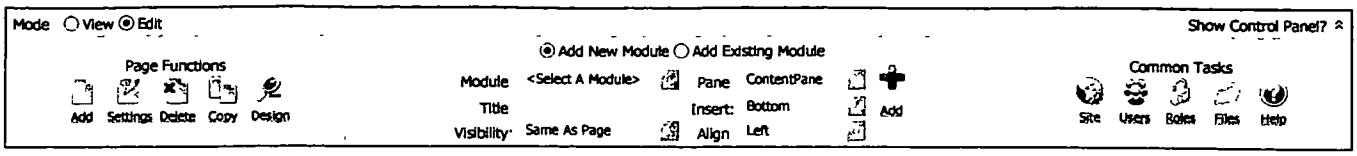

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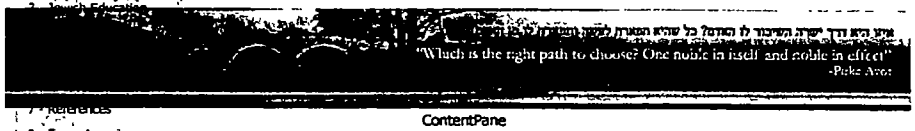

7 - References
8 - Essay A
ContentPane

LeftPane

APPLICATION FORM 8 - Essay A

10 - Review

- 1 - General Information
- 2 - General Education
- 3 - Jewish Education
- 4 - Employment History
- 5 - Extra-Curricular Activities
- 6 - Additional Information
- 7 - References
- 8 - Essay A
- 9 - Essay B
- 10 - Review

Step 8 Essay A

Step 8 of 10

Edit Text

Jump to a section

Essay A Content Guidelines

The Wexner Graduate Fellowship Committee is interested in understanding your career goals and how your projected graduate program will best prepare you for these goals Candidates will be assessed in comparison to others with similar career interests. In view of this, please describe in your essay the following as fully as possible

1 The development of your interest in your projected career, particularly the critical junctures that played an important role in this evolution (e.g Jewish experiences, family influences, role models, ideas)

2 What leadership skills do you take to be most critical to your own development as you prepare yourself for your designated career?

3 Why did you select your specific graduate program(s) and how do you anticipate your graduate program(s) will address the leadership development needs articulated above?

NOTE.

Our system does not allow for any formatting.

Please limit your essay to 4,500 characters (approximately 2 pages, double-spaced, 12 point font and 3/4" margins.)

It is recommended that you write your essay with a program that has "spell check" and a character counter and then cut and paste it into the space below. Also, once you have done this be sure to scroll down to see that it all was pasted into the box below and double check this same information on your final print-out before submitting.

Update and Continue

Add Question (Update PDF)
Add Button
Form Settings

HEADQUARTERS COLUMBUS
8000 Walton Parkway Suite 110
New Albany, Ohio 43054
(614) 939-6060

NEW YORK
551 Madison Avenue 9th Floor
New York, New York 10022
(212) 355-6115

CAMBRIDGE
John F Kennedy School of Government
124 Mt Auburn Street
Cambridge, MA 02138
(617) 496-7113

JERUSALEM
37 Derech Beit Lechem
Jerusalem, Israel 93552
(02) 563 7035

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Mode. ○ View ◉ Edit

Show Control Panel?

Page Functions: Add | Settings | Delete | Copy | Design

◉ Add New Module ○ Add Existing Module

Module: <Select A Module> | Pane: ContentPane | Add

Title: | Insert: Bottom

Visibility: Same As Page | Align: Left

Common Tasks: Site | Users | Roles | Files | Help

THE WEXNER FOUNDATION

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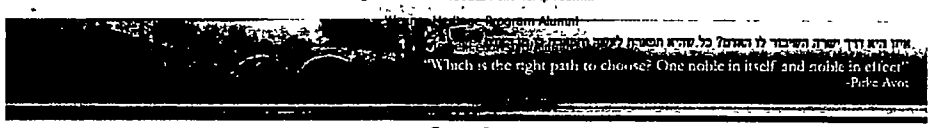
Alumni Goals and Visions

ThemeImagePane — Wexner Graduate Fellowship Alumni — Wexner Heritage Program Alumni



ContentPane

LeftPane

- 1 - General Information
- 2 - General Education
- 3 - Jewish Education
- 4 - Employment History
- 5 - Extra-Curricular Activities
- 6 - Additional Information
- 7 - References
- 8 - Essay A
- 9 - Essay B
- 10 - Review

'APPLICATION FORM 9 - Essay B

Step 9 Essay B

Step 9 of 10

Edit Text

Jump to a section

Essay B Content Guidelines

The Wexner Graduate Fellowship Program is intended to facilitate the development of future professional leaders for the North American Jewish community We are interested in your reflections on the North American Jewish community focusing on its challenges and your sense of yourself as a future leader in that community Please describe the following in your essay as fully as possible.

1 As you consider the future of the North American Jewish community, which issue(s) most concern you Discuss your own approach to at least one of these major challenges

2 Describe the leadership role(s) you see yourself playing in the North American Jewish community ten years from today

NOTE.

Our system does not allow for formatting.

Please limit your essay to 4,500 characters (approximately 2 pages, double-spaced, 12 point font and 3/4" margins.)

It is recommended that you write your essay with a program that has "spell check" and a character counter and then cut and paste it into the space below. Also, once you have done this be sure to scroll down to see that it all was pasted into the box below and double check this same information on your final print-out before submitting

Update and Continue

Add Question (Update PDF)

Add Button

Form Settings

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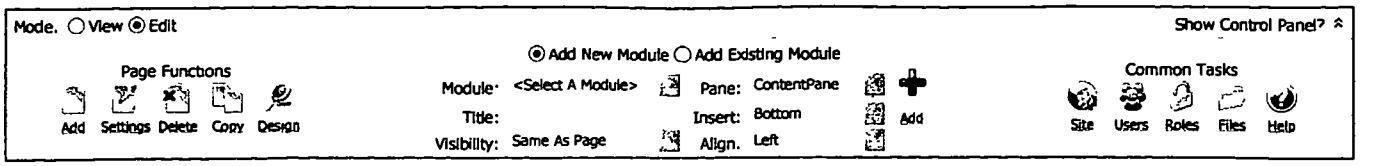

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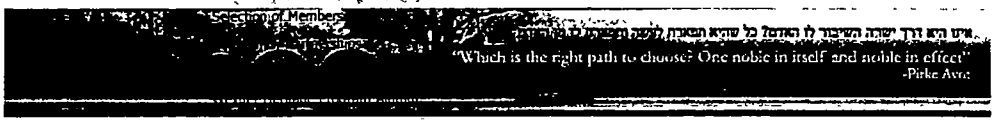
Mission/History
Program Information
Selection of Members

ThemeImagePane



ContentPane

LeftPane

- 1 - General Information
- 2 - General Education
- 3 - Jewish Education
- 4 - Employment History
- 5 - Extra-Curricular Activities
- 6 - Additional Information
- 7 - References
- 8 - Essay A
- 9 - Essay B
- 10 - Review

APPLICATION FORM 10 - Review

Step 10 Review

Step 10 of 10

Edit Text

Jump to a section

Please ensure all sections of the form have been completed by referring to the checklist below

- 1 - General Information
- 2 - General Education
- 3 - Jewish Education
- 4 - Employment History
- 5 - Extra-Curricular Activities
- 6 - Additional Information
- 7 - References
- 8 - Essay A
- 9 - Essay B
- 10 - Review

Electronically submit your application for administrative review by checking the box below and clicking "Submit Completed Application "

I understand that if selected as a "Finalist" that I will be available for an in person interview on either March 23, 24, 30 or 31

Also, I understand that if selected as a Wexner Fellow/Davidson Scholar that

- I will attend a 2 day orientation in May 2008
- I will attend a 5 - 6 day Summer Institute in the 2nd half August for 4 years
- I will attend a 4 day Winter Institute in January for 4 years (Usually around MLK Day)
- I will attend a 5 day retreat in November of my 3rd year
- Any change of my program must be approved by the Director of the Graduate Fellowship Program
- I intend to work as a Jewish professional in North America for at least 3 years

☐ I have read the statements above, reviewed my application, and confirmed that it is complete

Please review and print your applicaiton before submitting If you have trouble printing your application it may be that your computer is blocking pop-ups Try disabling your pop-up blocker

Once your application is submitted you will not be able to make changes or print your application

Download Printable Version

☐ I have printed my application

Submit Completed Application

Add Question (Update PDF)
Add Button
Form Settings

Edit Text

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THE WEXNER-ISRAEL FELLOWSHIP PROGRAM

THE WEXNER-ISRAEL FELLOWSHIP PROGRAM

The Wexner-Israel Fellowship Program was established in 1989 by The Wexner Foundation and Harvard University to enable up to ten outstanding Israeli government officials to study for a Masters Degree at the University's John F. Kennedy School of Government each year. The goal of the program is to provide Israel's next generation of leaders with advanced public management training. Through the Kennedy School's faculty, curriculum, students, and research centers, the Wexner-Israel fellows will have a rich environment for reflecting on Israel's policy problems and potential remedies.

THE WEXNER FOUNDATION

The goal of The Wexner Foundation is to be a source of enduring benefit to humankind, with a special commitment toward strengthening Jewish life in North America and throughout the world.

In addition to the Wexner-Israel Fellowship, the Foundation sponsors a Graduate Fellowship Program designed to attract the most promising young men and women to undertake graduate training for careers in the rabbinate, Jewish education, Jewish studies, Jewish communal service and the cantorate in North America.

THE KENNEDY SCHOOL

Harvard's John F. Kennedy School of Government serves the public interest by preparing leaders for service in government and other institutions in democratic societies, and by contributing to the solution of important public problems.

The Kennedy School of Government is dedicated to learning through research, professional education and systematic and sustained relationships with the scholarly community and practitioners from the public and private sectors.

THE MASTER IN PUBLIC ADMINISTRATION DEGREE PROGRAM

Advisory Committee

Chairman Itamar Rabinovich,
President, Tel-Aviv University
Idna Arbel, Israel State Attorney
Hannan Bar-On, Senior Advisor to the President,
Weizmann Institute of Science
David Brodet, Chairman, "Yes" TV Satellite Company
Joseph Ciechanover, Chairman, Board of Directors, El-Al Israel Airlines
Walter Eytan, first Director General of the Minsitry of Foreign Affairs, former Ambassador to France, and former Chairman of Israel Broadcasting Authority
Avraham Friedman, Executive Director of the Jerusalem Institute for Israel Studies, Associate Professor at the Jerusalem School of Business Administration at the Hebrew University of Jerusalem.
Mayer Gabay, Judge, Vice President, on the United Nations Administrative Tribunal
Izhak Galnoor, Professor of Political Science, The Hebrew University of Jerusalem
Avi Gil, Director General, Ministry of Regional Cooperation
Shmuel Hollander, Civil Service Commissioner
Teddy Kollek, former Mayor of Jerusalem
Charles Liebman, Director of the Argov Center and Professor of Political Studies, Bar-Ilan University
Yehoshua Maor, Hi-Tech entrepeneur, former Director General, I.B.M., Israel
Leora Meridor, Senior Assistant General Manager, Head of Credit Division, The First International Bank of Israel
Roni Milo, former Mayor of Tel-Aviv
Larry S. Moses, President, The Wexner Foundation
Joseph Tamir, Director General J.D.C. "Ashalim", former Director General of the National Insurance Institute

Program Support

The Wexner-Israel Fellowship Program is administered by coordinators in Israel and at the Kennedy School. For further information, contact:

Bilha Gus
Wexner-Israel Fellowship
Program Coordinator
8 Marcus St.
[illegible] 92232

Shula Gilad
John F. Kennedy School
of Government Coordinator
79 John F Kennedy Street
Cambridge, MA 02138

rogram offers experienced professionals an opportunity to learn new anagement, policy making, and quantitative skills that are practical nd immediately useful.

- The Mid-Career Program includes approximately 215 students who, n average, are 38 years old with 13 years of professional experience.
- Students must have at least five years of experience in the public ervice to be considered for admission.
- To graduate, candidates for the MPA degree must complete an academic ear of course work including at least eight one-semester courses.
- In consultation with a faculty advisor, students design individual tudy plans tailored to their own needs and career plans.
- Approximately half of those participating in the MPA program already old advanced university degrees, and each year almost 50% are nternational students.
- The primary method of instruction at the School is through case tudies. The cases provide the basis for class discussions so that students ave an opportunity to interact with the faculty and express their own pinions and perspectives to other class members.

ELIGIBILITY

he Fellowship Program is open to outstanding Israeli government nd municipal officials and professionals in areas of the public sector uch as, Bank of Israel, Israel Broadcast Authority, National Insurance nstitute, Ports Authority and others. These officials should:

- have at least five years of substantial professional experience in he public sector or in public interest organizations and be committed o careers in the public interest;
- have a professional career reflecting significant demonstrated eadership and the ability to perform well in a rigorous, interdisciplinary cademic program;
- pass a required English examination showing language ability sufficient o meet Harvard's standards; and
- be likely to achieve important leadership positions in Israel upon heir return; recipients also obligate themselves to at least three years ontinued service in the Israeli public sector following completion of the program.

AWARDS

The Wexner-Israel Fellowship will cover tuition expenses and fees at [illegible] School plus health insurance, a book allowance, travel from Israel, and limited moving costs. The award includes a living stipe of $1,800 per month for single students or $2,200 per month participants with accompanying spouses. Families with children receive an additional $200 per child per month.

Fellowships will be granted for an 11-month period during which Fellows will complete the Mid-Career Master in Public Administra Program. This includes the Summer Program and Foundation-spons seminars.*

As the hub of the university-wide program in public policy, the Ken School ensures its students access to courses in all the faculties University (Law, Business, Arts & Sciences, Public Health, Med as well as to the Massachusetts Institute of Technology and the Fle School of Law and Diplomacy. Fellows will have access to all the res of Harvard University including a curriculum of over 3,000 co 10 professional schools, the largest university library system in the and a full-time faculty numbering several thou

* For some, a two-month Summer Program will be required.

PROCEDURES

Applications and information are available from the Wexner-Fo Office in Israel or from the Kennedy School of Government. A will be required to submit:

- A completed application form, including personal essays (t
- Academic transcripts (one original and two
- 3 letters of recommendation (one from current professional s
- 1 passport picture
- Scores of a recent TOEFL, of no less than 250, must be with the completed application (check with fellowship office

It is strongly recommended but not required that res standardized test such as GMAT or GRE also be s Completed application, letters of recommendation and T are due no later than November 15. The last day to request materials is October 15

Approximately 25 finalists will be interviewed by the selectio in January. The finalists will be informed approximatel before the interviews. A reception and orientation session for the new Wexner-Israel Fellows in April.

THE WEXNER FOUNDATION
2007 DEPRECIATION SCHEDULE
23-7320631

Date	Description	Cost	Method	2007 Depreciation	Accu Depreciation
	Furniture, Fixtures & Equipment				
	Furniture & Fixtures				
10-88	Roche Bubois - Table	3,516 00	10yr S/L	0 00	3,516 00
10-88	Continental Office - Furniture & Cabinets	15,665 00	10yr S/L	0 00	15,665 00
12-88	Continental Office - Furniture & Cabinets	5,274 00	10yr S/L	0 00	5,274 00
12-88	Art Exchange - Paintings	3,010 00	10yr S/L	0 00	3,010 00
12-88	M A Fox - Credenza	3,810 00	10yr S/L	0 00	3,810 00
12-88	M A Fox - Conference Table	5,385 00	10yr S/L	0 00	5,385 00
2-89	Continetial-Radius Board	1,073 00	10yr S/L	0 00	1,073 00
2-89	Forbus-Table	3,225 00	10yr S/L	0 00	3,225 00
2-89	Continetial-Files	1,413.00	10yr S/L	0 00	1,413.00
1-89	Builders Appliance-Refridge	1,248 00	10yr S/L	0 00	1,248 00
3-99	New York Office Furniture + Equip	21,915 62	10yr S/L	2,191 56	18,628 28
3-99	New York Office Carpet	2,800 00	10yr S/L	280 00	2,380 00
11-00	Office Furniture	38,939 80	10yr S/L	3,893 98	29,204 85
3/01	Computer Equipment	2,079 58	10yr S/L	207 96	1,559 70
5-03	Telephone Equipment	5,991 18	10yr S/L	599 12	2,696 03
9-05	Office Furniture	15,442 49	10yr S/L	1,544 25	3,860 62
8-06	Office Furniture	4,379 00	10yr S/L	437 90	656 85
8-06	Computer Equipment	30,522 67	10yr S/L	3,052 27	4,578 40
6-07	Computer Equipment	10,009.21	5yr S/L	1,001 00	1,001.00
		$175,698 55		$13,208 04	$108,184 73

WEXNER FOUNDATION
Grant Procedure Modification
Pursuant To Reg. 53.4945-4(d)

Grant Making procedures as provided under your advance approval letter dated 5-25-88(copy attached) have been modified. The Foundation believes the modification does not materially change the procedures from those described in the request to the Commissioner.

Providing the following modification is determined to be material, we request approval of the modification.

Modification- Living stipends are paid directly to individual fellows/fellas when college or university refuses to accept and disburse living stipend funds to the respective fellows/fellas. The Foundation correspondingly assumes expenditure responsibility under Sec. 4945(h) for the living stipend payments.

Form **8868**
(Rev April 2008)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . . ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing *(e-file)*. Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print

File by the due date for filing your return See instructions

Name of Exempt Organization	Employer identification number
Wexner Foundation	23-7320631

Number, street, and room or suite number If a P O. box, see instructions
8000 Walton Parkway, #100

City, town or post office, state, and ZIP code For a foreign address, see instructions
New Albany Oh 43054

Check type of return to be filed (file a separate application for each return):

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (section 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ► Peggy Ugland

Telephone No ► (614) 939-6000 FAX No. ► (614) 939-6025

- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ► [ ]. If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 15, 20 08, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► [X] calendar year 20 07 or

► [ ] tax year beginning _____, 20 ___, and ending _____, 20 ___.

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 5,947.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 2,647.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 3,300.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . . ► [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. You must file original and one copy.

	Name of Exempt Organization	Employer identification number
Type or print	Wexner Foundation	23-7320631
File by the extended due date for filing the return See instructions.	Number, street, and room or suite number If a P.O. box, see instructions 8000 Walton Parkway, #100	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions New Albany Oh 43054	

Check type of return to be filed (File a separate application for each return):

[ ] Form 990	[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 6069
[ ] Form 990-BL	[ ] Form 990-T (section 401(a) or 408(a) trust)	[ ] Form 4720	[ ] Form 8870
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ► Peggy Ugland
  Telephone No. ► (614) 939-6000 FAX No. ► (614) 939-6025
- If the organization does not have an office or place of business in the United States, check this box . . . . . ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . _____ . If this is for the whole group, check this box ► [ ] . If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until Nov 17, 20 08.

5 For calendar year 2007, or other tax year beginning _____, 20 __, and ending _____, 20 __.

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension .. Review of Wexner Foundation's financial accounting records by outside accountants is in final stage. Additional time is requested to file a complete and accurate Form990PF.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions .	8a	$	1,474.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 . . .	8b	$	2,647.
c **Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instrs	8c	$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ► Paul Bruhardt Title ► CPA Date ► 8-13-08